

**February 12, 2026**

**To,
The Manager,
BSE Limited,
P.J.Towers, Dalal Street,
Mumbai – 400 001.**

Dear Sir/ Madam,

Subject: Intimation about outcome of the Board Meeting held today i.e. February 12, 2026.

Scrip Code: 530689

This is to inform you that the Board of Directors of the Company at its meeting held today i.e. on February 12, 2026, has inter alia transacted the following business:

1. Approved the Standalone and Consolidated Un-Audited Financial Results for the quarter and nine months ended December 31, 2025 prepared in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
2. Noted and taken on record the Limited Review Report on the Un-Audited Financial Results for the quarter and nine months ended December 31, 2025.
3. Reconstitution of Audit Committee:

Name	Designation
Mr. Mitesh Agrawal	Chairman
Mrs. Mangala Prabhu	Member
Mr. Rajendra Singhvi	Member
Mr. Amit Mallawat	Member

Please find enclosed the Standalone and Consolidated Un-Audited Financial Results and the Limited Review Report on the Un-Audited Financial Results for the quarter and nine months ended December 31, 2025.

The Meeting commenced at 04:00 P.M. and concluded at 05:20 P.M.

Thanking You,

Yours Truly,
For Lykis Limited

**Nadir Dhrolia
Managing Director
Encl.: As above**



LYKIS LIMITED

Registered Office : 4th Floor, Grandeur Building, Veera Desai Road, Opp. Gundecha Symphony, Andheri - West, Mumbai - 400 053.
Maharashtra, India.
Tel.: 91-22-4069 4069 • E-mail : info@lykis.com • Website : www.lykis.com • CIN No. L74999MH1984PLC413247

Notes to the Standalone and Consolidated Financial Results:

1. The above financials result for the Quarter and nine months ended 31st December 2025 were reviewed by the Audit Committee and subsequently approved by the Board of Directors of the Company at their respective meeting held on 12th February, 2026.
2. These financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act, 2013 and other recognized accounting practices and policies.
3. During the current quarter, the Promoter of the Company have entered into a Share Purchase Agreement dated December 18, 2025 ("SPA") with Parshav Vatika LLP ("Acquirer"), K8 Products LLP ("PAC 1") and Tidagela Ventures Private Limited ("PAC 2") to sell 1,30,14,966 equity shares representing 67.17% of the share capital, having face value of Rs. 10 each, in terms of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations, 2011")
4. During the nine months ended 31st December 2025, Lykis Limited completed the disposal of its entire investments in its associate companies, Lykis Biscuits Private Limited and Lykis Packaging Private Limited. The company has recorded a net loss of Rs. 0.46 lakhs on the transaction (after accounting for a reversal of provisions amounting to Rs. 131.58 lakhs) in Standalone financial Results and a net profit of Rs. 0.59 lakhs on the transaction (after accounting for a reversal of provisions amounting to Rs. 77.54 lakhs) in Consolidated Financial Results.
Also, during the nine months ended 31st December 2025, Lykis Limited completed the disposal of its entire investment in other company, Lykis Herbals Private Limited. The company has recorded a net profit of Rs. 0.38 lakhs on the transaction (after accounting for a reversal of provision amounting to Rs. 6.50 lakhs) in Standalone financial Results and a net profit of Rs. 0.38 lakhs on the transaction (after accounting for a reversal of provisions amounting to Rs. 6.50 lakhs) in Consolidated Results.
The above profit/(loss) for disposal of investment in associate and other companies has been considered in other expense in Standalone financial Results and in other income in Consolidated Financial Results.
5. The Board of Directors, in its meeting held on 18th September 2025, approved the sale of all the Company's trademark. Based on the valuation obtained, the fair value of the asset exceeds its carrying value. Accordingly, in line with Ind AS 105, the trademark has been classified as an Asset Held for Sale and measured at its carrying amount, being lower than its fair value less cost to sell.



6. The Consolidated results represent that of Lykis Limited and its Subsidiary Companies, Lykis Export LLC, UAE and Goldspan Exports Private Limited (*formerly known as Lykis Marketing Private Limited*) along with the Associate Companies Lykis Biscuits Private Limited (up to 28th April, 2025) and Lykis Packaging Private Limited (up to 11th June, 2025).
7. The Government of India has consolidated existing labour legislations into four comprehensive labour codes effective November 21, 2025. These codes include Code on wages 2019, Code on Social Security 2020, Industrial Relation Code 2020, and Occupational Safety, Health and Working Condition Code 2020 (collectively referred to as the New Labour Codes). However, the final rules under these codes are yet to be notified.
Pending notification, the Group has evaluated the incremental impact of these changes in accordance with the guidance issued by the Institute of Chartered Accountants of India and has estimated and recognized the additional gratuity and leave liability basis the actuarial valuation (if any). The Group continues to monitor the finalisation of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed.
8. Based on the guiding principles given in Ind-AS - 108 Operating Segment prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued there under and other accounting principles accepted in India, the Company's and its subsidiary company's primary business consist of; 'Export of FMCG, Cosmetics and other products'. As the Company and its subsidiary Company's business actually falls within a single primary business segment, the disclosure requirements of Ind AS — 108 in this regard are not applicable.
9. EPS have been derived by dividing profit for the period with outstanding ordinary shares (excluding forfeited shares).
10. Provision of Deferred Tax and Current Tax is being made annually at the time of financial year end reporting.
11. Figures of previous periods have been reclassified/regrouped wherever necessary.



Lykis Limited
Mumbai

Independent Auditor's Review Report on Standalone Unaudited Quarterly and Year-to-date Results of Lykis Limited under Regulation 33 & Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,
The Board of Directors
Lykis Limited

1. We have reviewed the accompanying Statement of unaudited standalone financial results together with notes thereon ("the statement") of Lykis Limited ("the Company") for the quarter and nine months ended 31st December 2025. The statement is being submitted by the company pursuant to the requirements of Regulation 33 & Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

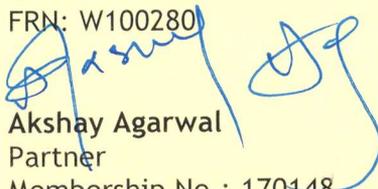
2. This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, as amended read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India, as specified under section 143 (10) of the Companies Act, 2013. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable accounting standards as prescribed under Section 133 of Companies Act, 2013 as amended, read with relevant rules issued there and under and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 & Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For J A S S & Co. LLP
(formerly known as Singrodia & Co. LLP)
Chartered Accountants

FRN: W100280

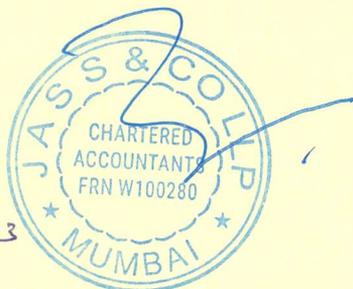

Akshay Agarwal
Partner

Membership No.: 170148

UDIN: 26170148IDBYSZ6023

Place: Mumbai

Date: 12th February, 2026



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Veera Industrial Estate, Opp. Monginis Factory,
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LYKIS LIMITED

CIN : L74999MH1984PLC413247

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULT FOR THE QUARTER ENDED DECEMBER 31, 2025

(Amount in Lakhs)

Sr. No.	Particulars	Standalone					
		Quarter Ended			Nine Month Ended		Year Ended
		(Unaudited) 31-Dec-25	(Unaudited) 30-Sep-25	(Unaudited) 31-Dec-24	(Unaudited) 31-Dec-25	(Unaudited) 31-Dec-24	(Audited) 31-Mar-25
1	Income						
	(a) Revenue from Operations	6,325.96	6,277.28	6,275.49	17,084.87	21,346.14	26,372.60
	(b) Other Income	112.90	97.17	51.27	267.95	212.89	403.46
	Total Income	6,438.86	6,374.45	6,326.76	17,352.82	21,559.03	26,776.06
2	Expenses:						
	(a) Purchase of Stock-in-trade	5,305.92	4,799.24	5,075.84	13,767.71	18,662.67	22,972.13
	(b) Changes in Inventory of Finished goods and Stock-in-trade	33.61	605.43	148.17	1,003.58	(591.21)	(543.54)
	(c) Employee Benefits Expenses	236.20	179.22	223.53	620.64	653.68	868.67
	(d) Finance Costs	95.83	53.09	143.55	217.77	465.98	548.66
	(e) Depreciation and Amortisation expense	33.62	33.80	32.23	100.09	117.47	154.94
	(f) Clearing, Forwarding and Freight Expenses	334.45	314.32	466.54	803.60	1,643.17	1,907.53
	(g) Other expenses	204.80	153.36	103.36	507.14	338.20	534.50
	Total Expenses	6,244.43	6,138.46	6,193.22	17,020.53	21,289.96	26,442.89
3	Profit /(Loss) before exceptional items and tax (1 -2)	194.43	235.99	133.54	332.29	269.07	333.17
4	Exceptional items	-	-	(131.58)	-	(131.58)	(131.58)
5	Profit /(Loss) before tax (3+4)	194.43	235.99	1.96	332.29	137.49	201.59
6	Tax Expense						
	- Current tax	-	-	-	-	-	62.15
	- Deferred tax	-	-	-	-	-	(11.17)
	- Taxes for earlier period	-	0.52	0.10	0.52	2.71	2.71
	Total Tax Expenses	-	0.52	0.10	0.52	2.71	53.69
7	Profit /(Loss) for the period (5-6)	194.43	235.47	1.86	331.77	134.78	147.90
8	Other Comprehensive Income, net of income tax						
	A. (i) Items that will not be reclassified to Profit or Loss						
	-Actuarial Gain/(Loss) on Gratuity Valuation	4.11	(1.92)	(0.41)	0.28	(1.24)	(7.66)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	1.93
	B. (i) Items that will be reclassified to Profit or Loss						
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Total Other Comprehensive Income, net of income tax	4.11	(1.92)	(0.41)	0.28	(1.24)	(5.73)
9	Total Comprehensive Income for the period (7+8)	198.54	233.55	1.45	332.05	133.54	142.17
10	Paid-up equity share capital (face value of Rs 10/- per share, fully paid up)	1,937.52	1,937.52	1,937.52	1,937.52	1,937.52	1,937.52
11	Other Equity						1,275.33
12	Earning /(Loss) per share (EPS) (of Rs 10/- each) (not annualised)						
	Basic/ Diluted EPS	1.00	1.22	0.01	1.71	0.70	0.76



For and on behalf of the Board

Nadir Dhrolia
 Managing Director

Place: Mumbai
 Date: February 12, 2026

Independent Auditor's Review Report on Unaudited Quarterly and Year-to-date Consolidated Financial Results of Lykis Limited under Regulation 33 & Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,
The Board of Directors
Lykis Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of Lykis Limited ("the Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), & its associates for the quarter and nine months ended 31st December 2025 ("the Statement"), being submitted by the Holding Company pursuant to the requirements of Regulation 33 & Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, as amended read with relevant rules issued there under, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on these financial results based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India, specified under Section 143 (10) of Companies Act, 2013. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

4. The statement includes results of following entities:

List of Subsidiary

- Lykis Export LLC, UAE
- Goldspan Exports Private Limited (formerly known as Lykis Marketing Private Limited)

List of Associates

- Lykis Biscuits Private Limited (up to and including 28th April, 2025)
- Lykis Packaging Private Limited (up to and including 11th June, 2025)

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditor referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard as prescribed under Section 133 of Companies Act,

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2013, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 & Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The accompanying statement includes unaudited interim financial results/statements and other financial information in respect of

- 2 subsidiaries, which have not been reviewed by us, whose unaudited interim financial results/ financial information reflects total revenue of **Rs 2,735.31 lakhs and Rs. 7,649.65 lakhs** for the quarter and nine months ended 31st December, 2025 respectively, total net profit after tax of **Rs. 4.12 lakhs and Rs 119.90 lakhs** for the quarter and nine months ended 31st December, 2025 respectively and total comprehensive income of **Nil** for the quarter and nine months ended 31st December, 2025 respectively as considered in the statement which have been reviewed by other auditors.
- 2 Associates, which have not been reviewed by us, whose unaudited interim financial results/financial information reflects Group's share of net loss after tax of **Rs 0.34 lakhs** for the nine months ended 31st December, 2025 respectively and total comprehensive loss of **Rs.0.34 lakhs and** for the nine months ended 31st December, 2025 respectively, as considered in the statement which have been reviewed by other auditors.

7. The reports on the unaudited interim financial results/financial information of these entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries and associates, is based solely on the reports of such auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement in respect of the matter stated in paragraph 6 is not modified.

For J A S S & Co. LLP
(formerly known as Singrodia & Co. LLP)
Chartered Accountants
FRN: W100280


Akshay Agarwal
Partner
Membership No.: 170148



UDIN: 26170148DOPXLL8150

Place: Mumbai
Date: 12th February, 2026



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LYKIS LIMITED
CIN: L74999MH1984PLC413247

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025

(Amount in Lakhs)

Sr. No.	Particulars	Consolidated					
		Quarter Ended			Nine Months Ended		Year Ended
		(Unaudited) 31-Dec-25	(Unaudited) 30-Sep-25	(Unaudited) 31-Dec-24	(Unaudited) 31-Dec-25	(Unaudited) 31-Dec-24	(Audited) 31-Mar-25
1	Income						
	a) Revenue from Operations	9,061.28	8,957.79	7,919.19	24,734.52	23,592.57	29,736.78
	b) Other Income	96.57	92.40	51.34	247.81	213.42	404.30
	Total Income from operations	9,157.85	9,050.19	7,970.53	24,982.33	23,805.99	30,141.08
2	Expenses:						
	a) Purchase of Stock-in-trade	7,843.18	7,217.11	6,576.23	20,795.37	20,662.25	26,021.66
	b) Changes in Inventory of Finished goods and Stock-in-trade	33.61	605.43	148.17	1,003.58	(591.21)	(543.54)
	c) Employee Benefits Expenses	238.11	182.13	226.20	628.38	662.70	880.26
	d) Finance Costs	137.90	61.69	155.51	280.98	481.39	573.38
	e) Depreciation and Amortisation expense	33.63	33.80	32.21	100.10	117.47	154.94
	f) Clearing, Forwarding and Freight Expenses	431.82	474.65	480.12	1,141.53	1,697.59	1,988.20
	g) Other expenses	241.47	174.96	119.02	579.62	365.52	650.17
	Total Expenses	8,959.72	8,749.77	7,737.44	24,529.56	23,395.71	29,725.07
3	Profit/(Loss) before exceptional items and tax (1)-(2)	198.13	300.42	233.09	452.77	410.28	416.01
4	Exceptional items	-	-	(77.54)	-	(77.54)	(77.54)
5	Profit/(Loss) before tax (3+4)	198.13	300.42	155.55	452.77	332.74	338.47
	Share in Profit and (Loss) of associates / Joint venture as per Equity method	-	-	(0.76)	(0.14)	(0.49)	(1.40)
	Profit / (Loss) Before Taxation	198.13	300.42	154.79	452.63	332.25	337.07
6	Tax Expense						
	- Current tax	-	-	-	-	-	83.29
	- Deferred tax	-	-	-	-	-	(11.24)
	- Taxes for earlier period	-	0.52	0.09	0.52	3.33	4.00
	Total Tax Expenses	-	0.52	0.09	0.52	3.33	76.05
7	Profit/(Loss) for the period (5-6)	198.13	299.90	154.70	452.11	328.92	261.02
8	Other Comprehensive Income, net of income tax						
	A. (i) Items that will not be reclassified to Profit or Loss-Continuing Operations						
	-Actuarial Gain/Loss on Gratuity Valuation	4.11	(1.92)	(0.41)	0.28	(1.24)	(8.27)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	2.08
	B. (i) Items that will be reclassified to Profit or Loss						
	-Exchange difference in translating the financial statements of foreign operations	2.54	10.78	4.76	11.74	5.49	3.39
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Total Other Comprehensive Income, net of income tax	6.65	8.86	4.35	12.02	4.25	(2.80)
9	Total Comprehensive Income for the period (7+8)	204.78	308.76	159.04	464.13	333.17	258.22
10	Net Profit attributable to						
	(a) Owners of the Company	198.13	299.90	154.69	452.11	328.89	260.99
	(b) Non - controlling interest	-	-	0.01	0.01	0.03	0.03
11	Other Comprehensive Income Attributable to						
	(a) Owners of the Company	6.65	8.86	4.35	12.02	4.25	(2.80)
	(b) Non - controlling interest	-	-	-	-	-	-
12	Total Comprehensive Income Attributable to						
	(a) Owners of the Company	204.78	308.76	159.04	464.13	333.14	258.19
	(b) Non - controlling interest	-	-	0.01	0.01	0.03	0.03
13	Paid-up equity share capital (Face value of Rs 10/- per share, fully paid up)	1,937.52	1,937.52	1,937.52	1,937.52	1,937.52	1,937.52
14	Other Equity						1,414.30
15	Earning/(Loss) per share from Continuing operations (EPS) (of Rs 10/- each) (not annualised)						
	Basic/ Diluted EPS	1.02	1.55	0.80	2.33	1.70	1.35



For and on behalf of the Board

Nadim Dhrolia
Managing Director

Place: Mumbai
Date: February 17, 2026